

## Statement showing Shareholding Pattern

Name of the Company: PANCHMAHAL STEEL LIMITED

Scrip Code: 513511

Name of the Scrip: Equity

Quarter Ended: 30.06.2015

Partly Paid-up shares :-		No. of Partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by promoter/promoter group		00	0.00		0.00			
Held by public		00	0.00		0.00			
Total		00	0.00		0.00			
Outstanding convertible securities :-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		00	0.00		0.00			
Held by public		00	0.00		0.00			
Total		00	0.00		0.00			
Warrants :		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by promoter/promoter group		00	0.00		0.00			
Held by public		00	0.00		0.00			
Total		00	0.00		0.00			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		RS. 19,07,83,290/- [19078329 Equity Shares of Rs.10/- Each]						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in Dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)= (viii)/(iv)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	2217552	2217552	11.62	11.62	1390380	62.70
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	10516005	10516005	55.12	55.12	3481800	33.11
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>9</b>	<b>12733557</b>	<b>12733557</b>	<b>66.74</b>	<b>66.74</b>	<b>4872180</b>	<b>38.26</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>12733557</b>	<b>12733557</b>	<b>66.74</b>	<b>66.74</b>	<b>4872180</b>	<b>38.26</b>
<b>(B)</b>	<b>Public shareholding</b>						<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/ UTI	3	5700	0	0.03	0.03		
(b)	Financial Institutions/ Banks	5	3644443	3644243	19.10	19.10		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	331000	331000	1.73	1.73		
(f)	Foreign Institutional Investors	1	1000	0	0.01	0.01		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>10</b>	<b>3982143</b>	<b>3975243</b>	<b>20.87</b>	<b>20.87</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	61	1647779	1644479	8.64	8.64		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3260	586832	388327	3.08	3.08		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6	103666	103666	0.54	0.54		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(c)	Any Other (specify)	0	0	0	0.00	0.00		
	i Trust & Foundations	0	0	0	0.00	0.00		
	ii Co Operative societies	0	0	0	0.00	0.00		
	iii Hindu Undivided Families	32	21251	21251	0.11	0.11		
	iv Non Resident Individual	6	3101	3101	0.02	0.02		
	v Foreign Companies	0	0	0	0.00	0.00		
	vi OCB	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>3365</b>	<b>2362629</b>	<b>2160824</b>	<b>12.38</b>	<b>12.38</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3375</b>	<b>6344772</b>	<b>6136067</b>	<b>33.26</b>	<b>33.26</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>3384</b>	<b>19078329</b>	<b>18869624</b>	<b>100.00</b>	<b>100.00</b>	<b>4872180</b>	<b>25.54</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				<b>NA</b>		<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
<b>(2)</b>	<b>Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3384</b>	<b>19078329</b>	<b>18869624</b>	<b>NA</b>	<b>100.00</b>	<b>4872180</b>	<b>25.54</b>



(I)(b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Total Shares held		Encumbered Shares(*)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of Grand Total (A+B+C)	Number	As a Percentage (VI)= (V)/(III)*100	As a % of Grand Total (A)+(B)+(C) of sub clause (I)(a)	No. of warrants held	AS as % total number of warrants of the same class	Number of Convertible Securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. Ashok Malhotra	1338432	7.02	1134380	84.75	5.95	0	0	0	0	1338432
2	Ashok Ramlubhaya Malhotra (HUF)	256000	1.34	256000	100.00	1.34	0	0	0	0	256000
3	Mr. Hanish Ashok Malhotra	454900	2.38	0	0.00	0.00	0	0	0	0	454900
4	Mr. Vikas Ashok Malhotra	168220	0.88	0	0.00	0.00	0	0	0	0	168220
5	M/s Honeyvick Enterprises (P) Ltd	6812245	35.71	393300	5.77	2.06	0	0	0	0	6812245
6	M/s. AMIL Enterprises (P) Limited	3703760	19.41	3088500	83.39	16.19	0	0	0	0	3703760
<b>TOTAL</b>		<b>12733557</b>	<b>66.74</b>	<b>4872180</b>		<b>25.54</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>12733557</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants held	AS as a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t of total number of convertible securities of the same class		
1	ICICI Bank Limited	2889608	15.15	0	0	0	0	2889608	
2	Asset Reconstruction Co. (India) Ltd	789806	4.14	0	0	0	0	789806	
3	Gujarat Industrial Investments Corp. Ltd	750329	3.93	0	0	0	0	750329	
4	Life Insurance Corporation of India	331000	1.73	0	0	0	0	331000	
5	M/S. Manohar Manak Alloys Pvt. Ltd	449877	2.36	0	0	0	0	449877	
6	Movies N More (India) Pvt. Ltd	377714	1.98	0	0	0	0	377714	
<b>TOTAL</b>		<b>5588334</b>	<b>29.29</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5588334</b>	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr. No.	Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants held	AS as % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t of total number of convertible securities of the same class		
1	ICICI Bank Limited	2889608	15.15	0	0	0	0	2889608	
<b>TOTAL</b>		<b>2889608</b>	<b>15.15</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2889608</b>	

## (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0.00
2		0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	0.00
2		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

## (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR(ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

## (III)(a) Statement showing the voting pattern of Shareholders, if more than one class of Shares/ Securities is issued by the issuer-----&gt; N.A.

Note : Company has not issued any ADR or GDR or SDR

For Panchmahal Steel Limited

*Dag*  
 Deepak Nagar  
 GM (Legal) & Company Secretary

