

Statement showing Shareholding Pattern

Name of the Company: PANCHMAHAL STEEL LIMITED

Scrip Code: 513511

Name of the Scrip: Equity

Quarter Ended: 30.09.2014

Partly Paid-up shares :-		No. of Partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by promoter/promoter group		00	0.00		0.00			
Held by public		00	0.00		0.00			
Total		00	0.00		0.00			
Outstanding convertible securities :-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		00	0.00		0.00			
Held by public		00	0.00		0.00			
Total		00	0.00		0.00			
Warrants :		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by promoter/promoter group		00	0.00		0.00			
Held by public		00	0.00		0.00			
Total		00	0.00		0.00			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		RS. 19,07,83,290/- [19078329 Equity Shares of Rs.10/- Each]						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in Dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	5	2217552	2217552	11.62	11.62	1390380	62.70
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	10325311	10325311	54.12	54.12	3481800	33.72
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	9	12542863	12542863	65.74	65.74	4872180	38.84
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	12542863	12542863	65.74	65.74	4872180	38.84
(B)	Public shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	3	5700	0	0.03	0.03		
(b)	Financial Institutions/ Banks	5	3949374	3949174	20.70	20.70		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	331000	331000	1.73	1.73		
(f)	Foreign Institutional Investors	1	1000	0	0.01	0.01		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	10	4287074	4280174	22.47	22.47		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	51	1647681	1644381	8.64	8.64		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3243	504547	301842	2.64	2.64		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5	79048	79048	0.41	0.41		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(c)	Any Other (specify)	0	0	0	0.00	0.00		
	i Trust & Foundations	0	0	0	0.00	0.00		
	ii Co Operative societies	0	0	0	0.00	0.00		
	iii Hindu Undivided Families	27	16561	16561	0.09	0.09		
	iv Non Resident Individual	5	555	555	0.00	0.00		
	v Foreign Companies	0	0	0	0.00	0.00		
	vi OCB	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	3331	2248392	2042387	11.79	11.79		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3341	6535466	6322561	34.26	34.26	NA	NA
	TOTAL (A)+(B)	3350	19078329	18865424	100.00	100.00	4872180	25.54
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA
(1)	Promoter and Promoter Group	0	0	0	NA	0.00	NA	NA
(2)	Public	0	0	0	NA	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	3350	19078329	18865424	NA	100.00	4872180	25.54



(I)(b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Total Shares held		Encumbered Shares(*)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of Grand Total (A+B+C)	Number	As a Percentage (VI)= (V)/(III)* 100	As a % of Grand Total (A)+(B)+(C) of sub clause (I)(a)	No. of warrants held	AS as % total number of warrants of the same class	Number of Convertible Securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. Ashok Malhotra	1338432	7.02	1134380	84.75	5.95	0	0	0	0	1338432
2	Ashok Ramiubhaya Malhotra (HUF)	256000	1.34	256000	100.00	1.34	0	0	0	0	256000
3	Mr. Hanish Ashok Malhotra	454900	2.38	0	0.00	0.00	0	0	0	0	454900
4	Mr. Vikas Ashok Malhotra	168220	0.88	0	0.00	0.00	0	0	0	0	168220
5	M/s. Honeyvick Enterprises (P) Ltd	6798000	35.63	393300	5.79	2.06	0	0	0	0	6798000
6	M/s. AMIL Enterprises (P) Limited	3527311	18.49	3088500	87.56	16.19	0	0	0	0	3527311
	TOTAL	12542863	65.74	4872180		25.54	0	0	0	0	12542863

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants held	AS as a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t of total number of convertible securities of the same class		
1	ICICI Bank Limited	3194539	16.74	0	0	0	0	3194539	
2	Asset Reconstruction Co. (India) Ltd	789806	4.14	0	0	0	0	789806	
3	Gujarat Industrial Investments Corp. Ltd	750329	3.93	0	0	0	0	750329	
4	Life Insurance Corporation of India	331000	1.73	0	0	0	0	331000	
5	M/S. Manohar Manak Alloys Pvt. Ltd	449879	2.36	0	0	0	0	449879	
6	Movies N More (India) Pvt. Ltd	377814	1.98	0	0	0	0	377814	
	TOTAL	5893367	30.89	0	0	0	0	5893367	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr. No.	Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				No. of warrants held	AS as a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t of total number of convertible securities of the same class		
1	ICICI Bank Limited	3194539	16.74	0	0	0	0	3194539	
	TOTAL	3194539	16.74	0	0	0	0	3194539	

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0.00
2		0	0.00
	TOTAL	0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	0.00
2		0	0	0.00
	TOTAL	0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR(ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0.00
	TOTAL	0	0.00

(III)(a)	Statement showing the voting pattern of Shareholders, if more than one class of Shares/ Securities is issued by the issuer-----> N.A.
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Note : Company has not issued any ADR or GDR or SDR

For Panchmahal Steel Limited


 Deepak Nagar
 GM (Legal) & Company Secretary