

PANCHMAHAL STEEL LIMITED
Table 1 - Summary Statement Holding of Specified Securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion full convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity Shares held in dematerialized form
								No of Voting Rights						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg : x	Class eg : y	Total	Total as a % of (A+B+C)							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	12888121	0	0	12888121	67.55	0	0	0	0	0	0	0	0	4872180	37.80	12888121
(B)	Public	3423	6190208	0	0	6190208	32.45	0	0	0	0	0	0	0	0	0	0	5982703
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by employee trusts	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0
	Total	3432	19078329	0	0	19078429	100.00	0	0	0	0	0	0	0	0	4872180	25.54	18870824

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Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category	Category of shareholder	PAN	Nos. of share-holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion full convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity Shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg : x	Class eg : y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	VII=IV+V+VI	(VIII)	(IX)			(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals/HUF																		
	Mr. Ashok R. Malhotra	ACFPM7329B	2	1492996	0	0	1492996	7.83	0	0	0	0.00	0	0.00	0	0.00	1134380	75.98	1492996
	Ashok Malhotra (HUF)	AACHM0879F	1	256000	0	0	256000	1.34	0	0	0	0.00	0	0.00	0	0.00	256000	100.00	256000
	Mr. Hanish A. Malhotra	ACRPM7838H	1	454900	0	0	454900	2.38	0	0	0	0.00	0	0.00	0	0.00	0	0.00	454900
	Mr. Vikas A. Malhotra	AGCPM3339C	1	168220	0	0	168220	0.88	0	0	0	0.00	0	0.00	0	0.00	0	0.00	168220
(b)	Central Govt/State Govt.		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
©	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any other (Specify)																		
	Bodies Corporate																		
	AMIL Enterprises (P) Ltd.	AACCA0720G	2	3703760	0	0	3703760	19.41	0	0	0	0.00	0	0.00	0	0.00	3088500	83.39	3703760
	Honeyvick Enterprises (P) Ltd.	AAACH5318R	2	6812245	0	0	6812245	35.71	0	0	0	0.00	0	0.00	0	0.00	393300	5.77	6812245
	Sub-Total (A) (1)		9	12888121	0	0	12888121	67.55	0	0	0	0.00	0	0.00	0	0.00	4872180	37.80	12888121
2	Foreign																		
(a)	Individuals/HUF		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
©	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
€	Any other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A) (2)		9	12888121	0	0	12888121	67.55	0	0	0	0.00	0	0.00	0	0.00	4872180	37.80	12888121

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

Note : 1) PAN would not be displayed on website of Stock Exchange(s); 2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

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Table III - Statement showing Shareholding Pattern of the Public Shareholders

Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Shareholding calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion full convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity Shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Sharesheld (b)	
									Class eg : x	Class eg : y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	VII=IV+V+VI	(VIII)	(IX)				(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Institutions																		
(a)	Mutual Funds		3	5700	0	0	5700	0.03	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Financial Institutions/Banks		5	3308658	0	0	3308658	17.34	0	0	0	0.00	0	0.00	0	0.00	0	0.00	3308458
	ICICI Bank Limited	AAACI1195H		2553823	0	0	2553823	13.39	0	0	0	0.00	0	0.00	0	0.00	0	0.00	2553823
	Gujarat Industrial Investment Corporation Limited	AAACG5304Q		750329	0	0	750329	3.93	0	0	0	0.00	0	0.00	0	0.00	0	0.00	750329
(g)	Insurance Companies		1	331000	0	0	331000	1.73	0	0	0	0.00	0	0.00	0	0.00	0	0.00	331000
	Life Insurance Corporation of India	AAACL0582H		331000	0	0	331000	1.73	0	0	0	0.00	0	0.00	0	0.00	0	0.00	331000
(h)	Provident / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any other (specify)																		
	Foreign Institutional Investor		1	1000	0	0	1000	0.01	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B) (1)		10	3646358	0	0	3646358	19.11	0	0	0	0.00	0	0.00	0	0.00	0	0.00	3639458
2	Central/State Govt. /President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individuals																		
	i. Individuals shareholders holding nominal capital upto Rs.2 lakhs		3298	772631	0	0	772631	4.05	0	0	0	0	0	0	0	0	0	0	575326
	ii. Individuals shareholders holding nominal capital in excess of Rs.2 lakhs		1	24300	0	0	24300	0.13	0	0	0	0	0	0	0	0	0	0	24300
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories (holding DRs)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any other (specify)																		
	Bodies Corporates		70	1714752	0	0	1714752	8.99	0	0	0	0	0	0	0	0	0	0	1711452
	Asset Reconstruction Company (India) Ltd.	AAECA3878M		789806	0	0	789806	4.14	0	0	0	0	0	0	0	0	0	0	789806
	Manohar Manek Alloys Pvt. Limited	AAACM2688K		449877	0	0	449877	2.36	0	0	0	0	0	0	0	0	0	0	449877
	Movies N More (India) Pvt. Limited	AADCM4804E		377714	0	0	377714	1.98	0	0	0	0	0	0	0	0	0	0	377714
	NRIs		9	4980	0	0	4980	0.03	0	0	0	0	0	0	0	0	0	0	4980
	HUF		35	27187	0	0	27187	0.14	0	0	0	0	0	0	0	0	0	0	27187
	Sub-Total (B) (3)		3413	2543850	0	0	2543850	13.3337149	0	0	0	0	0	0	0	0	0	0	2343245
	Total Public Shareholding (B) =(B)(1)+(B)(2)+(B)(3)		3423	6190208	0	0	6190208	32.4464029	0	0	0	0	0	0	0	0	0	0	5982703

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

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Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public Shareholders

Category	Category of shareholder	PAN	Nos. of share-holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held	Sharehold- ing calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion full convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity Shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Sharesheld (b)	
									Class eg : x	Class eg : y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	VII=IV+V+VI	(VIII)	(IX)				(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodians/DR Holders		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulaitons, 2014		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non Promoter - Non Public Shareholding (C) = (C)(1)+(C) (2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are forzen etc

Note : 1) PAN would not be displayed on website of Stock Exchange(s); 2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.