| General information about company | |
|---|---|
| Scrip code | 513511 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE798F01010 |
| Name of the company | PANCHMAHAL STEEL LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2022 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

**Declaration**

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---|---|---|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 6 | 14289879 | | | 14289879 | 74.9 | 14289879 | | 14289879 | 74.9 |
| (B) | Public | 3942 | 4788450 | | | 4788450 | 25.1 | 4788450 | | 4788450 | 25.1 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 3948 | 19078329 | | | 19078329 | 100 | 19078329 | | 19078329 | 100 |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 74.9 | | | 815180 | 5.7 | 14289879 |
| (B) | Public | | | | 25.1 | | | | | 4702545 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 815180 | 4.27 | 18992424 |

## Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 5 | 3773874 | | | 3773874 | 19.78 | 3773874 | | 3773874 | 19.78 |
| (d) | Any Other (specify) | 1 | 10516005 | | | 10516005 | 55.12 | 10516005 | | 10516005 | 55.12 |
| Sub-Total (A)(1) | | 6 | 14289879 | | | 14289879 | 74.9 | 14289879 | | 14289879 | 74.9 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 6 | 14289879 | | | 14289879 | 74.9 | 14289879 | | 14289879 | 74.9 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (f) | Financial Institutions/ Banks | 2 | 750429 | | | 750429 | 3.93 | 750429 | | 750429 | 3.93 |
| Sub-Total (B)(1) | | 2 | 750429 | | | 750429 | 3.93 | 750429 | | 750429 | 3.93 |
| ( 3 ) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3777 | 1045044 | | | 1045044 | 5.48 | 1045044 | | 1045044 | 5.48 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 22 | 2516942 | | | 2516942 | 13.19 | 2516942 | | 2516942 | 13.19 |
| (e) | Any Other (specify) | 141 | 476035 | | | 476035 | 2.5 | 476035 | | 476035 | 2.5 |
| Sub-Total (B)(3) | | 3940 | 4038021 | | | 4038021 | 21.17 | 4038021 | | 4038021 | 21.17 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | 3942 | 4788450 | | | 4788450 | 25.1 | 4788450 | | 4788450 | 25.1 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total ( A+B+C2 ) | | 3948 | 19078329 | | | 19078329 | 100 | 19078329 | | 19078329 | 100 |
| Total (A+B+C ) | | 3948 | 19078329 | | | 19078329 | 100 | 19078329 | | 19078329 | 100 |

## Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 19.78 | | | 815180 | 21.6 | 3773874 |
| (d) | | | | 55.12 | | | 0 | 0 | 10516005 |
| Sub-Total (A)(1) | | | | 74.9 | | | 815180 | 5.7 | 14289879 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 74.9 | | | 815180 | 5.7 | 14289879 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| (f) | | | | 3.93 | | | | | 750329 |
| Sub-Total (B) (1) | | | | 3.93 | | | | | 750329 |
| ( 3 ) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 5.48 | | | | | 959739 |
| (a(ii)) | | | | 13.19 | | | | | 2516942 |
| (e) | | | | 2.5 | | | | | 475535 |
| Sub-Total (B) (3) | | | | 21.17 | | | | | 3952216 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 25.1 | | | | | 4702545 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total ( A+B+C2 ) | | | | 100 | | | | | 18992424 |
| Total (A+B+C ) | | | | 100 | | | 815180 | 4.27 | 18992424 |

| **Individuals/Hindu undivided Family** | | | | | | |
|---|---|---|---|---|---|---|
| Searial No. | 1 | 2 | 3 | 4 | 5 | |
| Name of the Shareholders (I) | Ashok Ramlubhaya Malhotra | Ashok Ramlubhaya Malhotra HUF | Hanish Ashok Malhotra | Vikas Ashok Malhotra | Neel Kamal Malhotra | Click here to go back |
| PAN (II) | ACFPM7329B | AACHM0879F | ACRPM7838H | AGCPM3339C | ACFPM7330L | Total |
| No. of fully paid up equity shares held (IV) | 2895804 | 256000 | 453850 | 8220 | 160000 | 3773874 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2895804 | 256000 | 453850 | 8220 | 160000 | 3773874 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 15.18 | 1.34 | 2.38 | 0.04 | 0.84 | 19.78 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg:X | 2895804 | 256000 | 453850 | 8220 | 160000 | 3773874 |
| Class eg:y | | | | | | |
| Total | 2895804 | 256000 | 453850 | 8220 | 160000 | 3773874 |
| Total as a % of Total Voting rights | 15.18 | 1.34 | 2.38 | 0.04 | 0.84 | 19.78 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 15.18 | 1.34 | 2.38 | 0.04 | 0.84 | 19.78 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | 815180 | 0 | 0 | 0 | 0 | 815180 |
| As a % of total Shares held (b) | 28.15 | 0 | 0 | 0 | 0 | 21.6 |
| Number of equity shares held in dematerialized form (XIV) | 2895804 | 256000 | 453850 | 8220 | 160000 | 3773874 |

| Reason for not providing PAN | | | | | | |
|---|---|---|---|---|---|---|
| Reason for not providing PAN | | | | | | |
| Shareholder type | Promoter | Promoter Group | Promoter Group | Promoter Group | Promoter Group | |

| Any Other (specify) | | |
|---|---|---|
| Searial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| | | |
| Name of the Shareholders (I) | Honeyvick Enterprises Pvt. Ltd | |
| PAN (II) | AAACH5318R | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 10516005 | 10516005 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 10516005 | 10516005 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 55.12 | 55.12 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 10516005 | 10516005 |
| Class eg:y | | |
| Total | 10516005 | 10516005 |
| Total as a % of Total Voting rights | 55.12 | 55.12 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 55.12 | 55.12 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 10516005 | 10516005 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |
| Shareholder type | Promoter Group | |

| Financial Institutions/ Banks | | |
|---|---|---|
| Searial No. | 1 | |
| Name of the Shareholders (I) | Gujarat Industrial Investment Corporation Limited | Click here to go back |
| PAN (II) | AAACG5304Q | Total |
| No. of fully paid up equity shares held (IV) | 750329 | 750329 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 750329 | 750329 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.93 | 3.93 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 750329 | 750329 |
| Class eg:y | | |
| Total | 750329 | 750329 |
| Total as a % of Total Voting rights | 3.93 | 3.93 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.93 | 3.93 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 750329 | 750329 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | |
|---|---|---|
| Searial No. | 1 | |
| Name of the Shareholders (I) | Dimple Kamlesh Kanugo | Click here to go back |
| PAN (II) | AEBPK5621A | Total |
| No. of fully paid up equity shares held (IV) | 1448536 | 1448536 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1448536 | 1448536 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 7.59 | 7.59 |

| | | |
|---|---|---|
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 1448536 | 1448536 |
| Class eg:y | | |
| Total | 1448536 | 1448536 |
| Total as a % of Total Voting rights | 7.59 | 7.59 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 7.59 | 7.59 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 1448536 | 1448536 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Any Other (specify) | | | | | |
|---|---|---|---|---|---|
| Searial No. | 1 | 2 | 3 | 4 | |
| Category | Bodies Corporate | Non-Resident Indian (NRI) | HUF | IEPF | |
| Category / More than 1 percentage | Category | Category | Category | Category | |
| Name of the Shareholders (I) | | | | | Click here to go back |
| PAN (II) | | | | | Total |
| No. of the Shareholders (I) | 49 | 27 | 64 | 1 | 141 |
| No. of fully paid up equity shares held (IV) | 251326 | 24349 | 102005 | 98355 | 476035 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 251326 | 24349 | 102005 | 98355 | 476035 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.32 | 0.13 | 0.53 | 0.52 | 2.5 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 251326 | 24349 | 102005 | 98355 | 476035 |
| Class eg:y | | | | | |
| Total | 251326 | 24349 | 102005 | 98355 | 476035 |
| Total as a % of Total Voting rights | 1.32 | 0.13 | 0.53 | 0.52 | 2.5 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.32 | 0.13 | 0.53 | 0.52 | 2.5 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 250826 | 24349 | 102005 | 98355 | 475535 |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |

**significant beneficial owners**

| Sr. No. | Details of the SBO | | | | | Details of the registered owner | | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: | | | | | Date of creation / acquisition of significant beneficial interest |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | Whether by virtue of: | | | | | |
| | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | Ashok Ramlubhaya Malhotra | ACFPM7329B | NA | India | | Honeyvick Enterprises Private Limited | AAACH5318R | NA | Any other | Private Limited Company | 72.62 | 72.62 | 72.62 | Yes | Yes | 08-02-2019 |
| | | | | | | | | | | **Total:** | **72.62** | **72.62** | **72.62** | | | |