

<b>General information about company</b>	
Scrip code	513511
Name of the company	PANCHMAHAL STEEL LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2017
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

Sr. No.	<b>Particular</b>	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
7	Whether company has equity shares with differential voting rights?	No

<b>Table I - Summary Statement holding of specified securities</b>											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	5	13855065			13855065	72.62	13855065		13855065	72.62
(B)	Public	3954	5223264			5223264	27.38	5223264		5223264	27.38
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	3959	19078329			19078329	100	19078329		19078329	100

<b>Table I - Summary Statement holding of specified securities</b>										
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				72.62			4872180	35.17	13855065
(B)	Public				27.38					5081559
(C)	Non Promoter- Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100			4872180	25.54	18936624

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	4	3339060			3339060	17.5	3339060		3339060	17.5
(d)	Any Other (specify)	1	10516005			10516005	55.12	10516005		10516005	55.12
Sub-Total (A) (1)		5	13855065			13855065	72.62	13855065		13855065	72.62
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		5	13855065			13855065	72.62	13855065		13855065	72.62
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(f)	Financial Institutions/ Banks	4	754835			754835	3.96	754835		754835	3.96
(g)	Insurance Companies	1	331000			331000	1.73	331000		331000	1.73
Sub-Total (B) (1)		5	1085835			1085835	5.69	1085835		1085835	5.69
( 3 )	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	3704	1846256			1846256	9.68	1846256		1846256	9.68
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	17	852923			852923	4.47	852923		852923	4.47
(e)	Any Other (specify)	228	1438250			1438250	7.54	1438250		1438250	7.54
Sub-Total (B) (3)		3949	4137429			4137429	21.69	4137429		4137429	21.69
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		3954	5223264			5223264	27.38	5223264		5223264	27.38
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		3959	19078329			19078329	100	19078329		19078329	100
Total (A+B+C )		3959	19078329			19078329	100	19078329		19078329	100

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				17.5			1390380	41.64	3339060
(d)				55.12			3481800	33.11	10516005
Sub-Total (A) (1)				72.62			4872180	35.17	13855065
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				72.62			4872180	35.17	13855065
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(f)				3.96					754635
(g)				1.73					331000
Sub-Total (B) (1)				5.69					1085635
( 3 )	Non-institutions								
(a(i))				9.68					1707951
(a(ii))				4.47					852923
(e)				7.54					1435050
Sub-Total (B) (3)				21.69					3995924
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				27.38					5081559
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total ( A+B+C2 )				100					18936624
Total (A+B+C )				100			4872180	25.54	18936624
Disclosure of notes on shareholding pattern									Textual Information(1)

<b>Text Block</b>	
Textual Information()	In terms of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, Mr. Ashok Malhotra, who is a part of the Promoter Group, has acquired 1,81,634 Equity Shares on 29.03.2017 and 1,68,701 Equity Shares on 30.03.2017. These 3,50,335 Equity Shares were not credited to the Beneficiary's Account as at 31.03.2017.

<b>Individuals/Hindu undivided Family</b>					
Serial No.	1	2	3	4	
Name of the Shareholders (I)	ASHOK RAMLUBHAYA MALHOTRA	HANISH ASHOK MALHOTRA	VIKAS ASHOK MALHOTRA	ASHOK RAMLUBHAYA MALHOTRA HUF	<a href="#">Click here to go back</a>
PAN (II)	ACFFPM7329B	ACRPM7838H	AGCPM3339C	AACHM0879F	Total
No. of fully paid up equity shares held (IV)	2459940	454900	168220	256000	3339060
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+(V)+(VI)	2459940	454900	168220	256000	3339060
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	12.89	2.38	0.88	1.34	17.5
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg:X	2459940	454900	168220	256000	3339060
Class eg:y					
Total	2459940	454900	168220	256000	3339060
Total as a % of Total Voting rights	12.89	2.38	0.88	1.34	17.5
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	12.89	2.38	0.88	1.34	17.5
<b>Number of Locked in shares (XII)</b>					
No. (a)					
As a % of total Shares held (b)					
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>					
No. (a)	1134380	0	0	256000	1390380
As a % of total Shares held (b)	46.11	0	0	100	41.64
	2459940	454900	168220	256000	3339060

Number of equity shares held in dematerialized form (XIV)					
Reason for not providing PAN					
Reason for not providing PAN					

<b>Any Other (specify)</b>		
Serial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	HONEYVICK ENTERPRISES PRIVATE LIMITED	
PAN (II)	AAACH5318R	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	10516005	10516005
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+(VI)	10516005	10516005
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	55.12	55.12
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	10516005	10516005
Class eg:y		
Total	10516005	10516005
Total as a % of Total Voting rights	55.12	55.12
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	55.12	55.12
<b>Number of Locked in shares (XII)</b>		
No. (a)		
As a % of total Shares held (b)		
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>		
No. (a)	3481800	3481800
	33.11	33.11

As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	10516005	10516005
Reason for not providing PAN		

<b>Financial Institutions/ Banks</b>		
Serial No.	1	
Name of the Shareholders (I)	GIIC LIMITED	<a href="#">Click here to go back</a>
PAN (II)	AAACG5304Q	Total
No. of fully paid up equity shares held (IV)	750329	750329
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+(VI)	750329	750329
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.93	3.93
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	750329	750329
Class eg:y		
Total	750329	750329
Total as a % of Total Voting rights	3.93	3.93
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.93	3.93
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	750329	750329
Reason for not providing PAN		
Reason for not providing PAN		



<b>Insurance Companies</b>		
Serial No.	1	
Name of the Shareholders (I)	LIFE INSURANCE CORPORATION OF INDIA	<a href="#">Click here to go back</a>
PAN (II)	AAACL0582H	Total
No. of fully paid up equity shares held (IV)	331000	331000
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+(VI)	331000	331000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.73	1.73
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	331000	331000
Class eg:y		
Total	331000	331000
Total as a % of Total Voting rights	1.73	1.73
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.73	1.73
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	331000	331000
Reason for not providing PAN		
Reason for not providing PAN		



Any Other (specify)						
Serial No.	1	2	3	4	5	6
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	NRI	HUF	Other
Category / More than 1 percentage	Category	More than 1 percentage of shareholding	More than 1 percentage of shareholding	Category	Category	Category
Name of the Shareholders (I)		MANOHAR MANAK ALLOYS PVT LIMITED	MOVIES N MORE (INDIA) PRIVATE LIMITED			INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS
PAN (II)		AAACM2688K	AADCM4804E			
No. of the Shareholders (I)	115	1	1	32	80	1
No. of fully paid up equity shares held (IV)	1158951	471332	377714	59875	160424	59000
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1158951	471332	377714	59875	160424	59000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.07	2.47	1.98	0.31	0.84	0.31
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	1158951	471332	377714	59875	160424	59000
Class egy						
Total	1158951	471332	377714	59875	160424	59000
Total as a % of Total Voting rights	6.07	2.47	1.98	0.31	0.84	0.31
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	6.07	2.47	1.98	0.31	0.84	0.31
Number of Locked in shares (XII)						
No. (a)						

As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	1155751	471330	377714	59875	160424	59000
Reason for not providing PAN						
Reason for not providing PAN						

<b>Any Other (specify)</b>	
Serial No.	
Category	
Category / More than 1 percentage	
Name of the Shareholders (I)	<a href="#">Click here to go back</a>
PAN (II)	Total
No. of the Shareholders (I)	228
No. of fully paid up equity shares held (IV)	1438250
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+(V)+(VI)	1438250
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.53
<b>Number of Voting Rights held in each class of securities (IX)</b>	
Class eg: X	1438250
Class eg:y	
Total	1438250
Total as a % of Total Voting rights	7.53
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	7.53
<b>Number of Locked in shares (XII)</b>	
No. (a)	
As a % of total Shares held (b)	
	1435050

Number of equity shares held in dematerialized form (XIV)	
Reason for not providing PAN	
Reason for not providing PAN	

