| General information about company | | | | | | | | | |
|--|--------------------------|--|--|--|--|--|--|--|--|
| Scrip code | 513511 | | | | | | | | |
| NSE Symbol | | | | | | | | | |
| MSEI Symbol | | | | | | | | | |
| ISIN | INE798F01010 | | | | | | | | |
| Name of the company | PANCHMAHAL STEEL LIMITED | | | | | | | | |
| Whether company is SME | No | | | | | | | | |
| Class of Security | Equity Shares | | | | | | | | |
| Type of report | Quarterly | | | | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2019 | | | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | | | | |

| | Declaration | | | | | | | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No | | | | | |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No | | | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No | | | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | | | |

Table I - Summary Statement holding of specified securities

| | Category | N. Of | No. of | No. Of Partly | No. Of shares | Total nos. | Shareholding as a % of total no. of | Number of class of sec | - | Rights held (IX) | 1 in each |
|----------|---|----------------------|-------------------------|--|--------------------------------|----------------------|--|------------------------|---------------|---------------------|-----------------|
| Category | of shareholder | Nos. Of shareholders | fully paid up equity | a paid-up equity underlying snares held (VII) shares (calculated No of Voting (XIV) Rights | | | 7) Rights | Total as a | | | |
| (I) | (II) | (III) | shares held (IV) | shares held (V) | Depository Receipts (VI) | = (IV)+ (V)+ (VI) | as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | % of (A+B+C) |
| (A) | Promoter & Promoter Group | 5 | 13855065 | | | 13855065 | 72.62 | 13855065 | | 13855065 | 72.62 |
| (B) | Public | 3528 | 5223264 | | | 5223264 | 27.38 | 5223264 | | 5223264 | 27.38 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 3533 | 19078329 | | | 19078329 | 100 | 19078329 | | 19078329 | 100 |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|-----------------|---|---|---|---|--|--|--|---|--|---|--|
| | Category | No. Of Shares Underlying | No. of Shares | No. Of Shares Underlying Outstanding | Shareholding , as a % assuming full conversion of convertible | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares | |
| Category (I) | of shareholder (II) | Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) | convertible securities and No. Of Warrants (Xi) (a) | securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) | |
| (A) | Promoter & Promoter Group | | | | 72.62 | | | 4872180 | 35.17 | 13855065 | |
| (B) | Public | | | | 27.38 | | | | | 5102659 | |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | | | | 100 | | | 4872180 | 25.54 | 18957724 | |

| | Table II - State | ement show | ing shar | eholdi | ng patteri | ı of the P | romoter an | d Promot | ter Gr | oup | |
|--|---|----------------------------------|--|--|--|---------------------------------------|---|------------------------|---------------|--------------------|--|
| | | | | No. Of | | | Shareholding as a % of | Number of class of sec | - | Rights held IX) | in each |
| | | | No. of | Partly | No. Of shares | Total nos. shares | total no. of shares | No of Votir | ng (XIV |) Rights | T (1 |
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | fully paid up equity shares held (IV) | paid- up equity shares held (V) | underlying Depository Receipts (VI) | held (VII) = (IV)+ (V)+ (VI) | (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | Total as a % of Total Voting rights |
| А | Table II - Statemen | t showing shar | eholding pa | ttern of t | he Promoter | and Promote | er Group | 1 | • | | 1 |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 4 | 3339060 | | | 3339060 | 17.5 | 3339060 | | 3339060 | 17.5 |
| (d) | Any Other (specify) | 1 | 10516005 | | | 10516005 | 55.12 | 10516005 | | 10516005 | 55.12 |
| Sub-Total (A)(1) | | 5 | 13855065 | | | 13855065 | 72.62 | 13855065 | | 13855065 | 72.62 |
| (2) | Foreign | T | | | I | 1 | I | | 1 | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 5 | 13855065 | | | 13855065 | 72.62 | 13855065 | | 13855065 | 72.62 |
| В | Table III - Statemer | nt showing sha | reholding p | attern of | the Public sh | areholder | <u> </u> | <u> </u> | 1 | <u> </u> | |
| (1) | Institutions | | | | | | | | | | |
| (f) | Financial Institutions/ Banks | 3 | 750529 | | | 750529 | 3.93 | 750529 | | 750529 | 3.93 |
| (g) | Insurance Companies | 1 | 331000 | | | 331000 | 1.73 | 331000 | | 331000 | 1.73 |
| Sub-Total (B)(1) | | 4 | 1081529 | | | 1081529 | 5.67 | 1081529 | | 1081529 | 5.67 |
| (3) | Non-institutions | | | | | | | | | _ | _ |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3347 | 1489876 | | | 1489876 | 7.81 | 1489876 | | 1489876 | 7.81 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 17 | 2087509 | | | 2087509 | 10.94 | 2087509 | | 2087509 | 10.94 |
| (e) | Any Other (specify) | 160 | 564350 | | | 564350 | 2.96 | 564350 | | 564350 | 2.96 |
| Sub-Total (B)(3) | | 3524 | 4141735 | | | 4141735 | 21.71 | 4141735 | | 4141735 | 21.71 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | 3528 | 5223264 | | | 5223264 | 27.38 | 5223264 | | 5223264 | 27.38 |
| С | Table IV - Stateme | nt showing sha | reholding p | attern of | the Non Prop | noter- Non] | Public sharehold | der | | | |
| Total (A+B+C2) | | 3533 | 19078329 | | | 19078329 | 100 | 19078329 | | 19078329 | 100 |
| Total | | | | | | | | | | | |

| (A+B+C) | 3533 | 19078329 | 19078329 | 100 | 19078329 | 19078329 | 100 | |
|---------|------|----------|----------|-----|----------|----------|-----|--|
| | | | | | | | | |

| Ta | able II - Sta | tement sho | wing sharehold | ling pattern of the Pro | omot | er and | Promote | er Grou | ıp |
|---|--|--------------------------------|--|---|--|--|---|--|---|
| | Shares Underlying Outstanding Convertible | No. of Shares Underlying | No. Of Shares Underlying Outstanding | Shareholding , as a % assuming full conversion of convertible securities (| Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares |
| Sr. | | Outstanding Warrants | convertible securities and No. Of Warrants (Xi) (a) | as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) |
| А | Table II - Stat | tement showing | g shareholding pat | tern of the Promoter and Pro | omote | r Group | 1 | 1 | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 17.5 | | | 1390380 | 41.64 | 3339060 |
| (d) | | | | 55.12 | | | 3481800 | 33.11 | 10516005 |
| Sub-Total (A) (1) | | | | 72.62 | | | 4872180 | 35.17 | 13855065 |
| (2) | Foreign | | | | • | | | | |
| Total Shareholding of Promoter and Promoter Group $(A)=$ (A)(1)+(A)(2) | | | | 72.62 | | | 4872180 | 35.17 | 13855065 |
| В | Table III - Sta | tement showir | ng shareholding pa | ttern of the Public sharehold | ler | | 1 | | |
| (1) | Institutions | | | | | | | | |
| (f) | | | | 3.93 | | | | | 750329 |
| (g) | | | | 1.73 | | | | | 331000 |
| Sub-Total (B) (1) | | | | 5.67 | | | | | 1081329 |
| (3) | Non-institutio | ons | | | | | | | |
| (a(i)) | | | | 7.81 | | | | | 1372671 |
| (a(ii)) | | | | 10.94 | | | | | 2087509 |
| (e) | | | | 2.96 | | | | | 561150 |
| Sub-Total (B) (3) | | | | 21.71 | | | | | 4021330 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 27.38 | | | | | 5102659 |
| С | Table IV - Sta | atement showing | ng shareholding pa | ttern of the Non Promoter- 1 | Non F | ublic sh | areholder | | |
| Total (A+B+C2) | | | | 100 | | | | | 18957724 |
| Total (A+B+C) | | | | 100 | | | 4872180 | 25.54 | 18957724 |

| | In | dividuals/Hindu | undivided Family | | |
|---|---------------------------------|---------------------|-------------------|------------------|------------------|
| Searial No. | 1 | l | 3 | 4 | |
| Name of the | Ashok Ramlubhaya | 2 Ashok Malhotra | 3 Hanish Ashok | 4 Vikas Ashok | Click here to go |
| Shareholders (I) | Malhotra | HUF | Malhotra | Malhotra | back |
| PAN (II) | ACFPM7329B | AACHM0879F | ACRPM7838H | ACRPM3339C | Total |
| No. of fully paid up equity shares held (IV) | 2459940 | 256000 | 454900 | 168220 | 3339060 |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2459940 | 256000 | 454900 | 168220 | 3339060 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 12.89 | 1.34 | 2.38 | 0.88 | 17.5 |
| Number of Voting l | Rights held in each class of se | curities (IX) | | | |
| Class eg:X | 2459940 | 256000 | 454900 | 168220 | 3339060 |
| Class eg:y | | | | | |
| Total | 2459940 | 256000 | 454900 | 168220 | 3339060 |
| Total as a % of Total Voting rights | 12.89 | 1.34 | 2.38 | 0.88 | 17.5 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 12.89 | 1.34 | 2.38 | 0.88 | 17.5 |
| Number of Locked | in shares (XII) | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of Shares | pledged or otherwise encumbe | ered (XIII) | | | |
| No. (a) | 1134380 | 256000 | 0 | 0 | 1390380 |
| As a % of total | 46.11 | 100 | 0 | 0 | 41.64 |

| Shares held (b) | | | | | |
|--|------------|--------|--------|--------|---------|
| Number of equity shares held in dematerialized form (XIV) | 2459940 | 256000 | 454900 | 168220 | 3339060 |
| Reason for not prov | viding PAN | | | | |
| Reason for not providing PAN | | | | | |
| Shareholder type | | | | | |

| | Any Other (specify) | |
|---|--|-----------------------|
| Searial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Honeyvick Enterprises Pvt. Ltd | |
| PAN (II) | AAACH5318R | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 10516005 | 10516005 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 10516005 | 10516005 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 55.12 | 55.12 |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | 10516005 | 10516005 |
| Class eg:y | | |
| Total | 10516005 | 10516005 |
| Total as a % of Total Voting rights | 55.12 | 55.12 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 55.12 | 55.12 |
| Number of Locked | in shares (XII) | |
| No. (a) As a % of total Shares held (b) | | |

| Number of Shares | Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | | |
|--|---|----------|--|--|--|--|--|--|--|
| No. (a) | 3481800 | 3481800 | | | | | | | |
| As a % of total Shares held (b) | 33.11 | 33.11 | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 10516005 | 10516005 | | | | | | | |
| Reason for not prov | viding PAN | | | | | | | | |
| Reason for not providing PAN | | | | | | | | | |
| Shareholder type | | | | | | | | | |

| | Financial Institutions/ Banks | |
|---|---|-----------------------|
| Searial No. | 1 | |
| Name of the Shareholders (I) | Gujarat Industrial Investment Corporation Ltd | Click here to go back |
| PAN (II) | AAACG5304Q | Total |
| No. of fully paid up equity shares held (IV) | 750329 | 750329 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 750329 | 750329 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.93 | 3.93 |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | 750329 | 750329 |
| Class eg:y | | |
| Total | 750329 | 750329 |
| Total as a % of Total Voting rights | 3.93 | 3.93 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.93 | 3.93 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 750329 | 750329 |

| Reason for not providing PAN | | | | |
|------------------------------|--|--|--|--|
| Reason for not | | | | |
| providing PAN | | | | |

| Insurance Companies | | | | | |
|---|--|-----------------------|--|--|--|
| Searial No. | 1 | | | | |
| Name of the Shareholders (I) | Life Insurance Corporation of India | Click here to go back | | | |
| PAN (II) | AAACL0582H | Total | | | |
| No. of fully paid up equity shares held (IV) | 331000 | 331000 | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 331000 | 331000 | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.73 | 1.73 | | | |
| Number of Voting | Rights held in each class of securities (IX) | | | | |
| Class eg: X | 331000 | 331000 | | | |
| Class eg:y | | | | | |
| Total | 331000 | 331000 | | | |
| Total as a % of Total Voting rights | 1.73 | 1.73 | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.73 | 1.73 | | | |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 331000 | 331000 | | | |

| Reason for not providing PAN | | | | | |
|------------------------------|--|--|--|--|--|
| Reason for not | | | | | |
| providing PAN | | | | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | |
|---|--|-----------------------|--|--|--|--|
| Searial No. | 1 | | | | | |
| Name of the Shareholders (I) | Dimple Kamlesh Kanungo | Click here to go back | | | | |
| PAN (II) | AEBPK5621K | Total | | | | |
| No. of fully paid up equity shares held (IV) | 1260692 | 1260692 | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1260692 | 1260692 | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 6.61 | 6.61 | | | | |
| | Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 1260692 | 1260692 | | | | |
| Class eg:y | 12(0(0) | 12(0(02 | | | | |
| Total Total as a % of | 1260692 | 1260692 | | | | |
| Total Voting rights | 6.61 | 6.61 | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 6.61 | 6.61 | | | | |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 1260692 | 1260692 | | | | |

| Reason for not providing PAN | | | | | |
|------------------------------|--|--|--|--|--|
| Reason for not | | | | | |
| providing PAN | | | | | |

| Any Other (specify) | | | | | | |
|---|---------------------------|------------------|----------|---------------------------|-----------------------|--|
| Searial No. 1 2 3 4 | | | | | | |
| Category | Bodies Corporate | HUF | IEPF | Non-Resident Indian (NRI) | | |
| Category / More than 1 percentage | Category | Category | Category | Category | | |
| Name of the Shareholders (I) | | | | | Click here to go back | |
| PAN (II) | | | | | Total | |
| No. of the Shareholders (I) | 62 | 74 | 1 | 23 | 160 | |
| No. of fully paid up equity shares held (IV) | 307192 | 158493 | 64900 | 33765 | 564350 | |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 307192 | 158493 | 64900 | 33765 | 564350 | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.61 | 0.83 | 0.34 | 0.18 | 2.96 | |
| Number of Voting | Rights held in each class | of securities (l | IX) | | | |
| Class eg: X | 307192 | 158493 | 64900 | 33765 | 564350 | |
| Class eg:y | | | | | | |
| Total | 307192 | 158493 | 64900 | 33765 | 564350 | |
| Total as a % of Total Voting rights | 1.61 | 0.83 | 0.34 | 0.18 | 2.96 | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.61 | 0.83 | 0.34 | 0.18 | 2.96 | |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| | | | | | | |

| As a % of total Shares held (b) | | | | | |
|--|--------|--------|-------|-------|--------|
| Number of equity shares held in dematerialized form (XIV) | 303992 | 158493 | 64900 | 33765 | 561150 |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |